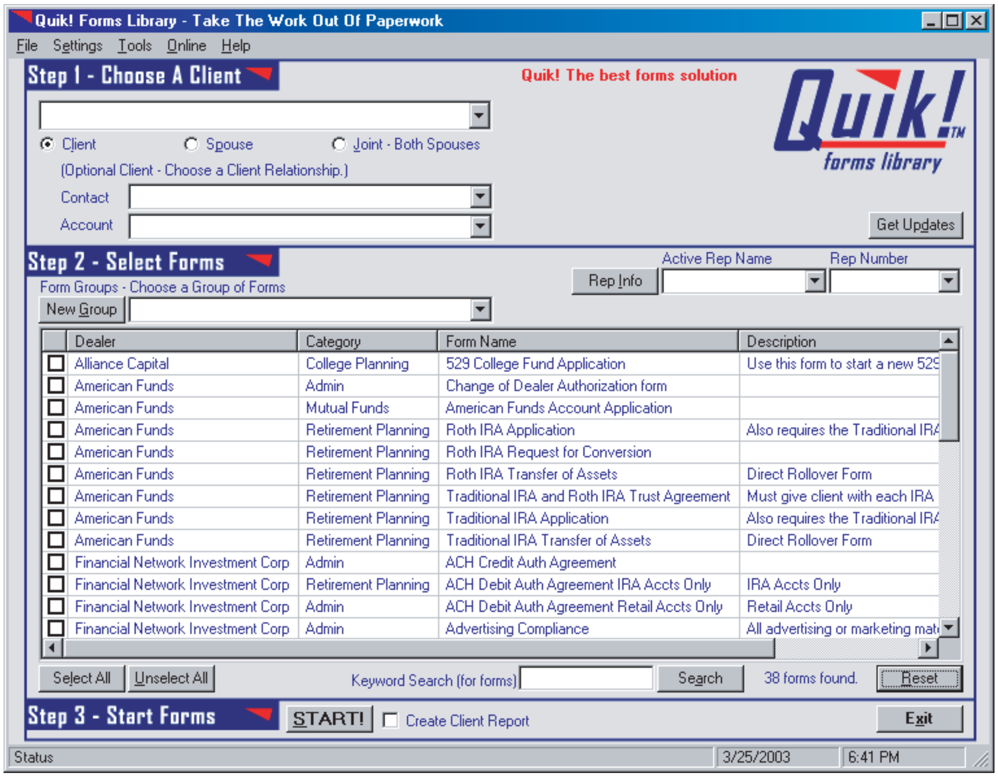
Spend 75% less time on forms

and more time with your clients.

Quik!™ Forms Library

Take The Work Out Of Paperwork

As a financial advisor, when you've earned your client's trust and the reward of opening a new account, completing the paperwork will be a snap with the Quik! Forms Library. With all your forms in one place and pre-populated with client and rep data, Quik! allows you and your staff to spend more time generating revenue.



"Quik! has given us exactly what we need: more time with our clients and professional forms right at our fingertips."

- Jodi W.
Client Services Rep

To learn more, visit **www.quikforms.com**

The easiest way to automate forms is...

Quik!™ Forms Library

"The great thing about Quik! is having all my forms in one place - no more searching websites, calling dealers or looking through my files in the office... I just open Quik!, choose a client and start my forms."

- Trish G., *Financial Advisor Assistant*

"Filling out forms is so much easier with the Quik! Forms Library. And with a direct connection to my database, I know the client data on the forms is up to date. Using this software is a real time saver for our office."
- Steve L. *Financial Planner*

Features...

Library Of Fillable Forms
Imagine finding all the forms you need in one place... Use the Quik! Forms Library to find your broker/dealer, clearinghouse, mutual fund and insurance forms pre-populated and ready to print.

Automated Update Service
Once you find and subscribe to the forms you want, keeping them up-to-date is automatic... simply run the Quik! Update Service and the latest forms will be downloaded and installed.

Connected To Your Database
With a dynamic link to your database, the FULL version of Quik! reads your client data and automatically fills out your forms for you.

More...
For more information visit www.quikforms.com

Benefits...

- ☑ **Spend More Time With Clients**
- ☑ **Dramatically Reduce Data Entry**
- ☑ **Reduce Processing Errors**
- ☑ **Easy To Learn, Easy To Use**
- ☑ **Professional, Accurate Forms**
- ☑ **Priced Per Rep, Unlimited Users**

Supported Databases...

ACT!, ACT4Advisors, Advisors Assistant, BrokersACT, dbCAMS+, EZ-Data CDS, Goldmine, Gorilla, Junxure-I, Outlook, Quik! Database, WealthSpring, Text Files, More...

For more information, call (909) 624-7988 or send an email to info@etiforms.com.

www.quikforms.com